| 1 | | | | | 1. Rese | ervec | d for late | use | | | Pa | ge of Pa | ages |
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| | | AWAR | D/CONTRACT | | | | | | | ł | 1 | 3 | 1 |
| | ntract Nu 3-2012-C | | 3. Effective Date See Box 20C. | | 4. Requ | uisitio | on/Purch | ase Requ | Jest/Project N | lo. 1 | | | |
| 5. Iss | ued By: | | Code | | 6. Administered by (If other than line 5) | | | | | | | | |
| Office of the Deputy Mayor for Planning and Economic Development Office of Contracts and Procurement 1100 4 th Street, S.W., Suite E500 Washington, D.C. 20024 | | 1350 | 0 Pe | | ia Avenu | r for Planning e, N.W., Suite | | iomic Dev | elopme | nt | | | |
| 7. Na | me and A | Address of Cor | tractor (No. street, city, county, | state and Zi | p Code) | 8 | 3. Delive | у | | | | | |
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| Code | e | | Facility | | | | | | s to the Addr therwise spec | | | Se | ention 2.1 |
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| 194. | | Economic D | 15B. Supplies/Serv evelopment Services in Chi | | | | 1 | | Job | See Sec | | | ,000.00 |
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| X | В | | Services and Price/Cost | 2-4 | | | PAR | | | CHMENT | | AND O | |
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| X | D | | and Marking | 8 | | | | | RESENTATI | | | | 28-31 |
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| requi office servi shee the p follow (c) si | ired to sig a.) Contra ces set for its, for the parties to wing docu uch provi attached o | In this decume octor agrees to orth or otherwise consideration this contract sl aments: (a) this sions, represe | | es to issuing a form all the continuation obligations of by the tion, if any, a cifications, as | f on a con a nec | uding forth any c | Solicitat g the ad n in full a continua s of the fi er, and (| ion Numb litions or bove, is h ion sheet blowing d | | te by which ed as to th d consum the Gove | h addition te items li mates the emment's | s or chi sted ab contra solicita | anges are ove and ct which tion and |
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| | | Contractor: M | BC Shaghai Co. Ltd. 19C. | . Date Signed | | | | | | | | 0C. Date | e Signed - L |
| ** | Goven | 0 | istrict of Columbia | q | Office | e of | Contrac | ting and | Procuremer | ot | DC | OCP 2 | 01 (7-99) |

k.

SECTION B: CONTRACT TYPE, SUPPLIES OR SERVICES AND PRICE/COST

- **B.1** The Government of the District of Columbia, Office of the Deputy Mayor for Planning and Economic Development has a minimum need for a contractor to provide economic development support services in China.
- **B.2** The District awards a firm-fixed price contract for the contract line items (CLINs) listed in the schedule below.

B.3 PRICE SCHEDULE – FIRM FIXED PRICE

| Contract | Item/Service Description | Quantity | Unit Price | Total Price |
|--------------|--|-----------|-------------------|--------------------|
| Line | | | | |
| Item | | | | |
| Number | | | | |
| (CLIN) | | | | |
| 0001 | Individualized services to District | | | |
| | businesses | 25 Each | \$1,100.00 | \$27,500.00 |
| 0002 | Economy plane tickets between DC and | | | |
| | China (round trip) | 5 Each | \$1,440.00 | \$ 7,200.00 |
| 0003 | Identification of Chinese investors | | | |
| | interested in District real estate projects | 15 Each | \$3,300.00 | \$49,500.00 |
| 0004 | Provision of Shanghai office space (Up to 7 | | | |
| | desks at any time) | 12 Months | \$1,750.00 | \$21,000.00 |
| 0005 | Economic Development services: Special project support, ongoing translation of documents, trade mission support and other administrative services | 12 Months | \$7,900.00 | \$94,800.00 |
| Grand | | | | |
| Total for | | | | |
| B.3.1 | | | | \$200,000.00 |

| Contract | Item/Service Description | Quantity | Unit Price | Total Price |
|-----------|---|-----------|------------|-------------|
| Line | | | | |
| Item | | | | |
| Number | | | | |
| (CLIN) | | | | |
| 1001 | Individualized services to District | | | |
| | businesses | 25 Each | \$1,100.00 | \$27,500.00 |
| 1002 | Economy plane tickets between DC and | | | |
| | China (round trip) | 5 Each | \$1,440.00 | \$ 7,200.00 |
| 1003 | Identification of Chinese investors | | | |
| | interested in District real estate projects | 15 Each | \$3,300.00 | \$49,500.00 |
| 1004 | Provision of Shanghai office space (Up to 7 | | | |
| | desks at any time) | 12 Months | \$1,750.00 | \$21,000.00 |
| 1005 | Economic Development services: Special | | | |
| | project support, ongoing translation of | | | |
| | documents, trade mission support and other | | | |
| | administrative services | 12 Months | \$7,900.00 | \$94,800.00 |
| Grand | | | ψ7,700.00 | φ24,000.00 |
| Total for | | | | |
| B.3.2 | | | | \$200,000 |

B.3.2 OPTION YEAR ONE - June 1, 2013 through May 31, 2014

B.3.3 OPTION YEAR TWO -June 1, 2014 through May 31, 2015

| Contract | Item/Service Description | Quantity | Unit Price | Total Price |
|--------------|---|-----------|------------|------------------|
| Line | | - | | |
| Item | | | | |
| Number | | | | |
| (CLIN) | | | | |
| 2001 | Individualized services to District | | | |
| | businesses | 25 Each | \$1,100.00 | \$27,500.00 |
| 2002 | Economy plane tickets between DC and | | | |
| | China (round trip) | 5 Each | \$1,440.00 | \$ 7,200.00 |
| 2003 | Identification of Chinese investors | | | |
| | interested in District real estate projects | 15 Each | \$3,300.00 | \$49,500.00 |
| 2004 | Provision of Shanghai office space (Up to 7 | | | |
| | desks at any time) | 12 Months | \$1,750.00 | \$21,000.00 |
| 2005 | Economic Development services: Special | | | |
| | project support, ongoing translation of | | | |
| | documents, trade mission support and other | | | |
| | administrative services | 10 14 1 | ¢7 000 00 | ¢04.000.00 |
| | | 12 Months | \$7,900.00 | \$94,800.00 |
| Grand | | | | |
| Total for | | | | \$200.000 |
| B.3.3 | | | | \$200,000 |

| Contract | Item/Service Description | Quantity | Unit Price | Total Price |
|--------------------|---|-----------|-------------------|-------------|
| Line | | - | | |
| Item | | | | |
| Number | | | | |
| (CLIN) | | | | |
| 3001 | Individualized services to District | | | |
| | businesses | 25 Each | \$1,100.00 | \$27,500.00 |
| 3002 | Economy plane tickets between DC and | | | |
| | China (round trip) | 5 Each | \$1,440.00 | \$ 7,200.00 |
| 3003 | Identification of Chinese investors | | | |
| | interested in District real estate projects | 15 Each | \$3,300.00 | \$49,500.00 |
| 3004 | Provision of Shanghai office space (Up to 7 | | | |
| | desks at any time) | 12 Months | \$1,750.00 | \$21,000.00 |
| 3005 | Economic Development services: Special | | | |
| | project support, ongoing translation of | | | |
| | documents, trade mission support and other | | | |
| | administrative services | 12 Months | \$7,000,00 | \$04 800 00 |
| Crond | | 12 Monuis | \$7,900.00 | \$94,800.00 |
| Grand | | | | |
| Total for B.3.4 | | | | \$200,000 |
| DIJIT | | | | Ψ200,000 |

B.3.4 OPTION YEAR THREE- June 1, 2015 through May 31, 2016

B.3.5 OPTION YEAR FOUR - June 1, 2016 through May 31, 2017

| Contract | Item/Service Description | Quantity | Unit Price | Total Price |
|--------------|---|------------|-------------------|-------------|
| Line | | - | | |
| Item | | | | |
| Number | | | | |
| (CLIN) | | | | |
| 4001 | Individualized services to District | | | |
| | businesses | 25 Each | \$1,100.00 | \$27,500.00 |
| 4002 | Economy plane tickets between DC and | | | |
| | China (round trip) | 5 Each | \$1,440.00 | \$ 7,200.00 |
| 4003 | Identification of Chinese investors | | | |
| | interested in District real estate projects | 15 Each | \$3,300.00 | \$49,500.00 |
| 4004 | Provision of Shanghai office space (Up to 7 | | | |
| | desks at any time) | 12 Months | \$1,750.00 | \$21,000.00 |
| 4005 | Economic Development services: Special | | | |
| | project support, ongoing translation of | | | |
| | documents, trade mission support and other | | | |
| | administrative services | 10 Marstha | ¢7,000,00 | ¢04 000 00 |
| | | 12 Months | \$7,900.00 | \$94,800.00 |
| Grand | | | | |
| Total for | | | | ** |
| B.3.5 | | | | \$200,000 |

END OF SECTION B

SECTION C: SPECIFICATIONS/WORK STATEMENT

C.1 SCOPE

The Government of the District of Columbia, Office of the Deputy Mayor for Planning and Economic Development has a minimum need for a contractor to provide economic development support services in China.

The selected contractor shall provide:

- 1. Translation of documents into Mandarin;
- 2. Staff dedicated to specific clients and projects;
- 3. Temporary office space in Shanghai;
- 4. Assistance identifying permanent office space for District businesses operating in China;
- 5. Consulting services regarding Chinese business practices, and customs;
- 6. Other similar services that enable businesses to enter the Chinese market.

The contractor shall provide support for missions to China by District officials. This support shall include trip planning, program design, translation services, bus tours, and etcetera. The contractor shall be responsible for costs associated with room, board, and travel within China. The contractor shall also be responsible for up to five (5) economy-class airline tickets between Washington, DC and China.

C.1.1 Applicable Documents

| Item No. | Title | Date | Location |
|----------|----------------------------------|-------|---------------------|
| 1 | Standard Contract Provisions for | March | Website: |
| | use with District of Columbia | 2007 | www.ocp.dc.gov |
| | supply and Services Contracts | | Click "Solicitation |
| | | | Attachments" |

C.1.2 Definitions

A "mission" represents a trip undertaken by District officials, with or without representatives from the private sector, to explore economic opportunities in China.

C.2 BACKGROUND

The District of Columbia seeks a contractor to provide economic development services in China.

The contractor will play a key role in helping the District achieve goals around both real estate and business development. Many real estate developments in the city need investors in order to complete financing and close successfully, and Chinese investment could allow these projects to move forward. Because the District has neither internal capacity nor knowledge of the Chinese market necessary to

Economic Development Services in China

identify such investors, the city must rely on a contractor to provide this service. At the same time, many District businesses in fields such as law, technology, and education could find new business opportunities in China. Again, the District lacks the ability to help these businesses interested in expanding into China and needs a contractor to assist.

C.3 **REQUIREMENTS**

The contractor shall provide the management, labor, and services necessary to provide the necessary economic development services required in China.

C.3.1 The selected contractor shall be responsible for providing the following "general services":

- 1. Translation of documents into Mandarin;
- 2. Staff dedicated to specific clients and projects;
- 3. Temporary office space in Shanghai;
- 4. Assistance identifying permanent office space in China;
- 5. Consulting services regarding Chinese business practices, customs, et cetera;
- 6. Other similar services that enable businesses to enter the Chinese market.

C.3.2 The contractor shall be responsible for providing support for missions to China led by District officials.

C.3.2.1 This support shall include trip planning, program design, translation services, bus tours, et cetera.

C.3.3 The contractor shall be responsible for costs associated with room, board, and travel within China.

C.3.3.1 The contractor shall also be responsible for purchasing up to five (5) economyclass airline tickets between Washington, DC and China.

C.3.4 Initiative 1: Investment Attraction

C.3.4.1 The contractor shall actively pursue Chinese investment into the District by marketing District development opportunities to Chinese companies and potential investors.

C.3.4.2 The contractor shall maintain up-to-date information about high-priority real estate and economic development projects within the District (provided by DMPED).

C.3.4.3 The contractor shall distribute DMPED provided economic development information to potential Chinese investors and arrange in-person meetings—both in China and in Washington DC—which will allow DMPED to present projects in more detail to interested parties.

C.3.5 Initiative 2: Trade

C.3.5.1 The contractor shall provide services to District businesses seeking to enter the Chinese market. The full spectrum of "general services" listed above shall be available to participating District businesses.

Economic Development Services in China

C.3.5.2 DMPED will screen and refer the businesses receiving these services, with each such business receiving up to 30 hours of free service from the contractor. Any additional services shall be provided through a private agreement between the contractor and business.

C.3.5.3The contractor shall serve up to 25 work orders per year from DC businesses.

C.3.6 Initiative 3: Education

C.3.6.1 The contractor shall provide services to District-based institutions of higher education that seek to attract Chinese students or establish programs in China such as Executive MBA programs.

C.3.6.2 Educational institutions may request assistance identifying and recruiting potential students, finding partner organizations in China, translating services into Mandarin, or understanding Chinese rules for establishing an institution of higher education.

C.3.6.3 The contractor shall serve any accredited higher-education institution within the District that requests assistance, with a maximum of 30 hours of free service. Any additional services will be provided through a private agreement between the contractor and institution of higher education.

C.3.6.4 The contractor shall provide short-term work space for one staff member from any Districtbased university at no expense to the university.

C.3.7 Initiative 4: Special Projects

C.3.7.1 The contractor shall provide support for special projects of the District of Columbia that pertain to economic development. These projects may include:

- partnerships with Chinese cities
- participation in targeted trade shows
- sustainability initiatives, or other priorities.

END OF SECTION C

SECTION D: PACKAGING AND MARKING

D.1 The packaging and marking requirements for this contract shall be governed by clause number (2), Shipping Instructions-Consignment, of the Government of the District of Columbia's Standard Contract Provisions for use with Supplies and Services Contracts, dated March 2007. (Attachment J.1)

END OF SECTION D

SECTION E: INSPECTION AND ACCEPTANCE

E.1 The inspection and acceptance requirements for this contract shall be governed by clause number six (6), Inspection of Services, of the Government of the District of Columbia's Standard Contract Provisions for use with Supplies and Services Contracts, dated March 2007. (Attachment J.1)

END OF SECTION E

SECTION F: PERIOD OF PERFORMANCE AND DELIVERABLES

F.1 TERM OF CONTRACT

The term of the contract shall be for a period from June 1, 2012 through May 31, 2013.

F.2 OPTION TO EXTEND THE TERM OF THE CONTRACT

- F.2.1 The District may extend the term of this contract for a period of four (4) one-year option periods, or successive fractions thereof, by written notice to the Contractor before the expiration of the contract; provided that the District will give the Contractor preliminary written notice of its intent to extend at least thirty (30) days before the contract expires. The preliminary notice does not commit the District to an extension. The exercise of this option is subject to the availability of funds at the time of the exercise of this option. The Contractor may waive the thirty (30) day preliminary notice requirement by providing a written waiver to the Contracting Officer prior to expiration of the contract.
- **F.2.2** If the District exercises this option, the extended contract shall be considered to include this option provision.
- **F.2.3** The price for the option period shall be as specified in the Section B of the contract.
- **F.2.4** The total duration of this contract, including the exercise of any options under this clause, shall not exceed five (5) years.

F.3 DELIVERABLES

The Contractor shall perform the activities required to successfully complete the District's requirements and submit each deliverable to the Contract Administrator (CA) identified in section G.9 in accordance with the following:

| CLIN | Deliverable | Qty. | Format and Method of Delivery | Due Date |
|------|---|------------|---|------------------------------------|
| 0001 | Individualized services to District businesses | 25 | Personal assistance via phone, email, or in-person meetings | Ongoing through contract period |
| 0002 | Individualized services to District colleges and universities | Up to 8 | Personal assistance via phone, email, or in-person meetings | Ongoing through contract period |
| 0003 | Trade mission support | N/A | Assistance for any District trade missions to China | Ongoing through contract period |
| 0004 | Economy plane tickets between DC and China (round trip) | 5 | E-ticket or paper ticket | Ongoing through contract period |
| 0005 | Identification of Chinese investors interested in District real estate projects | 15 | Introduction to DMPED via phone, email, or in-person | Ongoing through contract period |

| | | | meeting | |
|------|---|---------------------------------------|---|------------------------------------|
| 0006 | Special project support | N/A | Assistance for District special projects regarding China | Ongoing through contract period |
| 0007 | Ongoing translation of economic development documents | N/A | Translation of real estate and business development documents from English to Mandarin | Ongoing through contract period |
| 0008 | Provision of Shanghai office space | Up to 7 desks at any time | Provision of desk/office space for up to 7 individuals representing DC in the contractor's offices | Ongoing through contract period |

END OF SECTION F

SECTION G: CONTRACT ADMINISTRATION

G.1 INVOICE PAYMENT

- **G.1.1** The District will make payments to the Contractor, upon the submission of proper invoices, at the prices stipulated in this contract, for supplies delivered and accepted or services performed and accepted, less any discounts, allowances or adjustments provided for in this contract.
- **G.1.2** The District will pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.

G.2 INVOICE SUBMITTAL

G.2.1 The Contractor shall submit proper invoices on a monthly basis or as otherwise specified in Section G.4. Invoices shall be prepared in duplicate and submitted to the agency Chief Financial Officer with concurrent copies to the CA specified in Section G.9 below. The address of the CFO is:

> Deputy Mayor for Planning and Economic Development Office of the Controller/Agency CFO 1100 4th Street, S.W., Suite E450 Washington, D.C. 20024 Telephone: (202) 442-6934

- **G.2.2** To constitute a proper invoice, the Contractor shall submit the following information on the invoice:
- **G.2.2.1** Contractor's name, federal tax ID and invoice date (date invoices as of the date of mailing or transmittal);
- G.2.2.2 Contract number and invoice number;
- **G.2.2.3** Description, price, quantity and the date(s) that the supplies or services were delivered or performed;
- G.2.2.4 Other supporting documentation or information, as required by the Contracting Officer;
- **G.2.2.5** Name, title, telephone number and complete mailing address of the responsible official to whom payment is to be sent;
- G.2.2.6 Name, title, phone number of person preparing the invoice;
- **G.2.2.7** Name, title, phone number and mailing address of person (if different from the person identified in G.2.2.6 above) to be notified in the event of a defective invoice; and
- G.2.2.8 Authorized signature.

G.3 RESERVED

G.4 PARTIAL PAYMENTS

Unless otherwise specified in this contract, payment will be made on partial deliveries of goods and services accepted by the District if:

a) The amount due on the deliveries warrants it; or

b) The Contractor requests it and the amount due on the deliveries is in accordance with the following:

• "Payment will be made on completion and acceptance of each item for which the price is stated in the Schedule in Section B".

c) Presentation of a properly executed invoice.

G.5 ASSIGNMENT OF CONTRACT PAYMENTS

- **G.5.1** In accordance with 27 DCMR 3250, the Contractor may assign to a bank, trust company, or other financing institution funds due or to become due as a result of the performance of this contract.
- **G.5.2** Any assignment shall cover all unpaid amounts payable under this contract, and shall not be made to more than one party.
- **G.5.3** Notwithstanding an assignment of contract payments, the Contractor, not the assignee, is required to prepare invoices. Where such an assignment has been made, the original copy of the invoice must refer to the assignment and must show that payment of the invoice is to be made directly to the assignee as follows:

"Pursuant to the instrument of assignment dated ______, make payment of this invoice to (name and address of assignee)."

G.6 THE QUICK PAYMENT CLAUSE

G.6.1 Interest Penalties to Contractors

- **G.6.1.1** The District will pay interest penalties on amounts due to the Contractor under the Quick Payment Act, D.C. Official Code §2-221.01 *et seq.*, for the period beginning on the day after the required payment date and ending on the date on which payment of the amount is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid if payment for the completed delivery of the item of property or service is made on or before:
 - a) the 3rd day after the required payment date for meat or a meat product;
 - b) the 5th day after the required payment date for an agricultural commodity; or
 - c) the 15th day after the required payment date for any other item.

- Economic Development Services in China
- **G.6.1.2** Any amount of an interest penalty which remains unpaid at the end of any 30-day period shall be added to the principal amount of the debt and thereafter interest penalties shall accrue on the added amount.
- G.6.2 Reserved
- G.6.3 Reserved

G.7 CONTRACTING OFFICER (CO)

Contracts will be entered into and signed on behalf of the District only by contracting officers. The contact information for the Contracting Officer is:

Jacque McDonald, CPPO, CPPB, MBA, SPSM, MST Director, Contracts and Procurement Office of the Deputy Mayor for Planning and Economic Development 1100 4th Street, S.W., Suite E500 Washington, D.C. 20024 Telephone (202) 724-8111 Email: Jacque.mcdonald@dc.gov

G.8 AUTHORIZED CHANGES BY THE CONTRACTING OFFICER

- **G.8.1** The CO is the only person authorized to approve changes in any of the requirements of this contract.
- **G.8.2** The Contractor shall not comply with any order, directive or request that changes or modifies the requirements of this contract, unless issued in writing and signed by the CO.
- **G.8.3** In the event the Contractor effects any change at the instruction or request of any person other than the CO, the change will be considered to have been made without authority and no adjustment will be made in the contract price to cover any cost increase incurred as a result thereof.

G.9 CONTRACT ADMINSTRATOR (CA)

- **G.9.1** The CA is responsible for general administration of the contract and advising the CO as to the Contractor's compliance or noncompliance with the contract. The CA has the responsibility of ensuring the work conforms to the requirements of the contract and such other responsibilities and authorities as may be specified in the contract. These include:
- **G.9.1.1** Keeping the CO fully informed of any technical or contractual difficulties encountered during the performance period and advising the CO of any potential problem areas under the contract;
- G.9.1.2Coordinating site entry for Contractor personnel, if applicable;
- **G.9.1.3**Reviewing invoices for completed work and recommending approval by the CO if the Contractor's costs are consistent with the negotiated amounts and progress is satisfactory and commensurate with the rate of expenditure;

Economic Development Services in China

- **G.9.1.4**Reviewing and approving invoices for deliverables to ensure receipt of gobods and services. This includes the timely processing of invoices and vouchers in accordance with the District's payment provisions; and
- **G.9.1.5**Maintaining a file that includes all contract correspondence, modifications, records of inspections (site, data, equipment) and invoice or vouchers.
- **G.9.2** The address and telephone number of the CA is:

David Zipper Director of Business Development and Strategy Government of the District of Columbia Office of the Deputy Mayor for Planning and Economic Development 1350 Pennsylvania Avenue, NW, Suite 317 Washington, D.C. 20004 Telephone: (202) 615-2397 Fax: (202) 727-6703 Email: david.zipper@dc.gov

- **G.9.3** The CA shall NOT have the authority to:
 - 1. Award, agree to, or sign any contract, delivery order or task order. Only the CO shall make contractual agreements, commitments or modifications;
 - 2. Grant deviations from or waive any of the terms and conditions of the contract;
 - 3. Increase the dollar limit of the contract or authorize work beyond the dollar limit of the contract,
 - 4. Authorize the expenditure of funds by the Contractor;
 - 5. Change the period of performance; or
 - 6. Authorize the use of District property, except as specified under the contract.
- **G.9.4** The Contractor will be fully responsible for any changes not authorized in advance, in writing, by the CO; may be denied compensation or other relief for any additional work performed that is not so authorized; and may also be required, at no additional cost to the District, to take all corrective action necessitated by reason of the unauthorized changes.

END OF SECTION G

SECTION H: SPECIAL CONTRACT REQUIREMENTS

- H.1 RESERVED
- H.2 RESERVED

H.3 PUBLICITY

The Contractor shall at all times obtain the prior written approval from the CO before it, any of its officers, agents, employees or subcontractors, either during or after expiration or termination of the contract, make any statement, or issue any material, for publication through any medium of communication, bearing on the work performed or data collected under this contract.

H.4 FREEDOM OF INFORMATION ACT

The District of Columbia Freedom of Information Act, at D.C. Official Code §2-532 (a-3), requires the District to make available for inspection and copying any record produced or collected pursuant to a District contract with a private contractor to perform a public function, to the same extent as if the record were maintained by the agency on whose behalf the contract is made. If the Contractor receives a request for such information, the Contractor shall immediately send the request to the CA who will provide the request to the FOIA Officer for the agency with programmatic responsibility in accordance with the D.C. Freedom of Information Act. If the agency with programmatic responsibility receives a request for a record maintained by the Contractor pursuant to the contract, the CA will forward a copy to the Contractor. In either event, the Contractor is required by law to provide all responsive records

to the CA within the timeframe designated by the CA. The FOIA Officer for the agency with programmatic responsibility will determine the releasability of the records. The District will reimburse the Contractor for the costs of searching and copying the records in accordance with D.C. Official Code §2-532 and Chapter 4 of Title 1 of the *D.C. Municipal Regulations*.

H.5 51% DISTRICT RESIDENTS NEW HIRES REQUIREMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT

- **H.5.1** The Contractor shall comply with the First Source Employment Agreement Act of 1984, as amended, D.C. Official Code §2-219.01 *et seq.* ("First Source Act").
- **H.5.2** The Contractor shall enter into and maintain, during the term of the contract, a First Source Employment Agreement, (Section J.4) in which the Contractor shall agree that:
 - (1) The first source for finding employees to fill all jobs created in order to perform this contract shall be the DOES; and
 - (2) The first source for finding employees to fill any vacancy occurring in all jobs covered by the First Source Employment Agreement shall be the First Source Register.
- **H.5.3** The Contractor shall submit to DOES, no later than the 10th of each month following execution of the contract, a First Source Agreement Contract Compliance Report ("contract compliance

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report") to verify its compliance with the First Source Agreement for the preceding month. The contract compliance report for the contract shall include the:

- (1) Number of employees needed;
- (2) Number of current employees transferred;
- (3) Number of new job openings created;
- (4) Number of job openings listed with DOES;
- (5) Total number of all District residents hired for the reporting period and the cumulative total number of District residents hired; and
- (6) Total number of all employees hired for the reporting period and the cumulative total number of employees hired, including:
 - (a) Name;
 - (b) Social security number;
 - (c) Job title;
 - (d) Hire date;
 - (e) Residence; and
 - (f) Referral source for all new hires.
- **H.5.4** If the contract amount is equal to or greater than \$100,000, the Contractor agrees that 51% of the new employees hired for the contract shall be District residents.
- **H.5.5** With the submission of the Contractor's final request for payment from the District, the Contractor shall:
 - (1) Document in a report to the CO its compliance with section H.5.4 of this clause; or
 - (2) Submit a request to the CO for a waiver of compliance with section H.5.4 and include the following documentation:
 - (a) Material supporting a good faith effort to comply;
 - (b) Referrals provided by DOES and other referral sources;
 - (c) Advertisement of job openings listed with DOES and other referral sources; and
 - (d) Any documentation supporting the waiver request pursuant to section H.5.6.
- **H.5.6** The CO may waive the provisions of section H.5.4 if the CO finds that:
 - (1) A good faith effort to comply is demonstrated by the Contractor;
 - (2) The Contractor is located outside the Washington Standard Metropolitan Statistical Area and none of the contract work is performed inside the Washington Standard Metropolitan Statistical Area which includes the District of Columbia; the Virginia Cities of Alexandria, Falls Church, Manassas, Manassas Park, Fairfax, and Fredericksburg, the Virginia Counties of Fairfax, Arlington, Prince William, Loudoun, Stafford, Clarke, Warren, Fauquier, Culpeper, Spotsylvania, and King George; the Maryland Counties of Montgomery, Prince Georges, Charles, Frederick, and Calvert; and the West Virginia Counties of Berkeley and Jefferson.
 - (3) The Contractor enters into a special workforce development training or placement arrangement with DOES; or
 - (4) DOES certifies that there are insufficient numbers of District residents in the labor market possessing the skills required by the positions created as a result of the contract.

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- **H.5.7** Upon receipt of the contractor's final payment request and related documentation pursuant to sections H.5.5 and H.5.6, the CO shall determine whether the Contractor is in compliance with section H.5.4 or whether a waiver of compliance pursuant to section H.5.6 is justified. If the CO determines that the Contractor is in compliance, or that a waiver of compliance is justified, the CO shall, within two business days of making the determination forward a copy of the determination to the agency Chief Financial Officer and the CA.
- H.5.8 Willful breach of the First Source Employment Agreement, or failure to submit the report pursuant to section H.5.5, or deliberate submission of falsified data, may be enforced by the CO through imposition of penalties, including monetary fines of 5% of the total amount of the direct and indirect labor costs of the contract. The Contractor shall make payment to DOES. The Contractor may appeal to the D.C. Contract Appeals Board as provided in this contract any decision of the CO pursuant to this section H.5.8.
- **H.5.9** The provisions of sections H.5.4 through H.5.8 do not apply to nonprofit organizations.
- H.5.10 Section H.5 is hereby waived as the contractor is located outside of the United States.

H.6 SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended.

During the performance of the contract, the Contractor and any of its subcontractors shall comply with Section 504 of the Rehabilitation Act of 1973, as amended. This Act prohibits discrimination against disabled people in federally funded programs and activities. See 29 U.S.C. § 794 *et seq*.

H.7 AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)

During the performance of this contract, the Contractor and any of its subcontractors shall comply with the ADA. The ADA makes it unlawful to discriminate in employment against a qualified individual with a disability. See 42 U.S.C. §12101 *et seq*.

H.8 WAY TO WORK AMENDMENT ACT OF 2006

- H.8.1 Except as described in H.8.8 below, the Contractor shall comply with Title I of the Way to Work Amendment Act of 2006, effective June 8, 2006 (D.C. Law 16-118, D.C. Official Code §2-220.01 *et seq.*) ("Living Wage Act of 2006"), for contracts for services in the amount of \$100,000 or more in a 12-month period.
- **H.8.2** The Contractor shall pay its employees and subcontractors who perform services under the contract no less than the current living wage published on the OCP website at www.ocp.dc.gov.
- **H.8.3** The Contractor shall include in any subcontract for \$15,000 or more a provision requiring the subcontractor to pay its employees who perform services under the contract no less than the current living wage rate.
- **H.8.4** The DOES may adjust the living wage annually and the OCP will publish the current living wage rate on its website at www.ocp.dc.gov.
- **H.8.5** The Contractor shall provide a copy of the Fact Sheet attached as J.6 to each employee and subcontractor who performs services under the contract. The Contractor shall also post the Notice attached as J.5 in a conspicuous place in its place of business. The Contractor shall

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include in any subcontract for \$15,000 or more a provision requiring the subcontractor to post the Notice in a conspicuous place in its place of business.

- **H.8.6** The Contractor shall maintain its payroll records under the contract in the regular course of business for a period of at least three (3) years from the payroll date, and shall include this requirement in its subcontracts for \$15,000 or more under the contract.
- **H.8.7** The payment of wages required under the Living Wage Act of 2006 shall be consistent with and subject to the provisions of D.C. Official Code §32-1301 *et seq*.
- H.8.8 The requirements of the Living Wage Act of 2006 do not apply to:

(1) Contracts or other agreements that are subject to higher wage level determinations required by federal law;

(2) Existing and future collective bargaining agreements, provided, that the future collective bargaining agreement results in the employee being paid no less than the established living wage;

(3) Contracts for electricity, telephone, water, sewer or other services provided by a regulated utility;

(4) Contracts for services needed immediately to prevent or respond to a disaster or eminent threat to public health or safety declared by the Mayor;

(5) Contracts or other agreements that provide trainees with additional services including, but not limited to, case management and job readiness services; provided that the trainees do not replace employees subject to the Living Wage Act of 2006;

(6) An employee under 22 years of age employed during a school vacation period, or enrolled as a full-time student, as defined by the respective institution, who is in high school or at an accredited institution of higher education and who works less than 25 hours per week; provided that he or she does not replace employees subject to the Living Wage Act of 2006;

(7) Tenants or retail establishments that occupy property constructed or improved by receipt of government assistance from the District of Columbia; provided, that the tenant or retail establishment did not receive direct government assistance from the District;

(8) Employees of nonprofit organizations that employ not more than 50 individuals and qualify for taxation exemption pursuant to section 501(c)(3) of the Internal Revenue Code of 1954, approved August 16, 1954 (68A Stat. 163; 26 U.S.C. § 501(c)(3);

(9) Medicaid provider agreements for direct care services to Medicaid recipients, provided, that the direct care service is not provided through a home care agency, a community residence facility, or a group home for mentally retarded persons as those terms are defined in section 2 of the Health-Care and Community Residence Facility, Hospice, and Home Care Licensure Act of 1983, effective February 24, 1984 (D.C. Law 5-48; D.C. Official Code § 44-501); and (10) Contracts or other agreements between managed care organizations and the Health Care Safety Net Administration or the Medicaid Assistance Administration to provide health services.

H.8.9 The Mayor may exempt a contractor from the requirements of the Living Wage Act of 2006, subject to the approval of Council, in accordance with the provisions of Section 109 of the Living Wage Act of 2006.

H.9 RESERVED

H.10 DISTRICT RESPONSIBILITIES

- H.10.1 The District shall identify businesses, universities, and other parties interested in working with the contractor. The District will bear responsibility for establishing criteria for referring businesses to the contractor to receive services, and will make such referrals when appropriate.
- H.10.2 The District shall provide the contractor with updated information about local real estate projects that could be of interest to Chinese investors.

H.11 CONTRACTOR RESPONSIBILITIES

- H.11.1 The contractor shall have at least 5 years of experience working with American both companies and states exploring business opportunities in China.
- H.11.2 The contractor shall have an identified office in China from which it can base operations for the purposes of this contract.
- H.11.3 The contractor shall have in-depth, specialized knowledge of Chinese business markets including real estate, trade, and economic development.
- H.11.4 The contractor certifies that it does not now have, nor shall it acquire, any financial or business interest that would conflict with the performance of services under this agreement. A potential conflict of interest shall be promptly and fully disclosed to the District.

END OF SECTION H

SECTION I: CONTRACT CLAUSES

I.1 APPLICABILITY OF STANDARD CONTRACT PROVISIONS

The Standard Contract Provisions for use with District of Columbia Government Supplies and Services Contracts dated March 2007 ("SCP") are incorporated as part of the contract. To obtain a copy of the SCP go to <u>www.ocp.dc.gov</u>, click on OCP Policies under the heading "Information", then click on "Standard Contract Provisions – Supplies and Services Contracts".

I.2 CONTRACTS THAT CROSS FISCAL YEARS

Continuation of this contract beyond the current fiscal year is contingent upon future fiscal appropriations.

I.3 CONFIDENTIALITY OF INFORMATION

The Contractor shall keep all information relating to any employee or customer of the District in absolute confidence and shall not use the information in connection with any other matters; nor shall it disclose any such information to any other person, firm or corporation, in accordance with the District and federal laws governing the confidentiality of records.

I.4 TIME

Time, if stated in a number of days, will include Saturdays, Sundays, and holidays, unless otherwise stated herein.

I.5 **RIGHTS IN DATA**

- **I.5.1** "Data," as used herein, means recorded information, regardless of form or the media on which it may be recorded. The term includes technical data and computer software. The term does not include information incidental to contract administration, such as financial, administrative, cost or pricing, or management information.
- **I.5.2** The term "Technical Data", as used herein, means recorded information, regardless of form or characteristic, of a scientific or technical nature. It may, for example, document research, experimental, developmental or engineering work, or be usable or used to define a design or process or to procure, produce, support, maintain, or operate material. The data may be graphic or pictorial delineations in media such as drawings or photographs, text in specifications or related performance or design type documents or computer printouts. Examples of technical data include research and engineering data, engineering drawings and associated lists, specifications, standards, process sheets, manuals, technical reports, catalog item identifications, and related information, and computer software documentation. Technical data does not include computer software or financial, administrative, cost and pricing, and management data or other information incidental to contract administration.
- **I.5.3** The term "Computer Software", as used herein means computer programs and computer databases. "Computer Programs", as used herein means a series of instructions or statements in a form acceptable to a computer, designed to cause the computer to execute an operation or

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operations. "Computer Programs" include operating systems, assemblers, compilers, interpreters, data management systems, utility programs, sort merge programs, and automated data processing equipment maintenance diagnostic programs, as well as applications programs such as payroll, inventory control and engineering analysis programs. Computer programs may be either machine-dependent or machine-independent, and may be general purpose in nature or designed to satisfy the requirements of a particular user.

- **I.5.4** The term "computer databases", as used herein, means a collection of data in a form capable of being processed and operated on by a computer.
- **I.5.5** All data first produced in the performance of this Contract shall be the sole property of the District. The Contractor hereby acknowledges that all data, including, without limitation, computer program codes, produced by Contractor for the District under this Contract, are works made for hire and are the sole property of the District; but, to the extent any such data may not, by operation of law, be works made for hire, Contractor hereby transfers and assigns to the District the ownership of copyright in such works, whether published or unpublished. The Contractor agrees to give the District all assistance reasonably necessary to perfect such rights including, but not limited to, the works and supporting documentation and the execution of any instrument required to register copyrights. The Contractor shall not publish or reproduce such data in whole or in part or in any manner or form, or authorize others to do so, without written consent of the District until such time as the District may have released such data to the public.
- **I.5.6** The District will have restricted rights in data, including computer software and all accompanying documentation, manuals and instructional materials, listed or described in a license or agreement made a part of this contract, which the parties have agreed will be furnished with restricted rights, provided however, notwithstanding any contrary provision in any such license or agreement, such restricted rights shall include, as a minimum the right to:
- **I.5.6.1** Use the computer software and all accompanying documentation and manuals or instructional materials with the computer for which or with which it was acquired, including use at any District installation to which the computer may be transferred by the District;
- **I.5.6.2** Use the computer software and all accompanying documentation and manuals or instructional materials with a backup computer if the computer for which or with which it was acquired is inoperative;
- **I.5.6.3** Copy computer programs for safekeeping (archives) or backup purposes; and modify the computer software and all accompanying documentation and manuals or instructional materials, or combine it with other software, subject to the provision that the modified portions shall remain subject to these restrictions.
- **I.5.7** The restricted rights set forth in section I.5.6 are of no effect unless
 - (i) the data is marked by the Contractor with the following legend: **RESTRICTED RIGHTS LEGEND**

Use, duplication, or disclosure is subject to restrictions stated in Contract No.______ with (Contractor's Name); and

- (ii) If the data is computer software, the related computer software documentation includes a prominent statement of the restrictions applicable to the computer software. The Contractor may not place any legend on the computer software indicating restrictions on the District's rights in such software unless the restrictions are set forth in a license or agreement made a part of the contract prior to the delivery date of the software. Failure of the Contractor to apply a restricted rights legend to such computer software shall relieve the District of liability with respect to such unmarked software.
- **I.5.8** In addition to the rights granted in Section I.5.6 above, the Contractor hereby grants to the District a nonexclusive, paid-up license throughout the world, of the same scope as restricted rights set forth in Section I.5.6 above, under any copyright owned by the Contractor, in any work of authorship prepared for or acquired by the District under this contract. Unless written approval of the Contracting Officer is obtained, the Contractor shall not include in technical data or computer software prepared for or acquired by the District under this contract any works of authorship in which copyright is not owned by the Contractor without acquiring for the District any rights necessary to perfect a copyright license of the scope specified in the first sentence of this paragraph.
- **I.5.9** Whenever any data, including computer software, are to be obtained from a subcontractor under this contract, the Contractor shall use this clause, I.5, Rights in Data, in the subcontract, without alteration, and no other clause shall be used to enlarge or diminish the District's or the Contractor's rights in that subcontractor data or computer software which is required for the District.
- **I.5.10** For all computer software furnished to the District with the rights specified in Section I.5.5, the Contractor shall furnish to the District, a copy of the source code with such rights of the scope specified in Section I.5.5. For all computer software furnished to the District with the restricted rights specified in Section I.5.6, the District, if the Contractor, either directly or through a successor or affiliate shall cease to provide the maintenance or warranty services provided the District under this contract or any paid-up maintenance agreement, or if Contractor should be declared bankrupt or insolvent by a court of competent jurisdiction, shall have the right to obtain, for its own and sole use only, a single copy of the documentation associated therewith, upon payment to the person in control of the source code the reasonable cost of making each copy.
- **I.5.11** The Contractor shall indemnify and save and hold harmless the District, its officers, agents and employees acting within the scope of their official duties against any liability, including costs and expenses, (i) for violation of proprietary rights, copyrights, or rights of privacy, arising out of the publication, translation, reproduction, delivery, performance, use or disposition of any data furnished under this contract, or (ii) based upon any data furnished under this contract, or based upon libelous or other unlawful matter contained in such data.
- **I.5.12** Nothing contained in this clause shall imply a license to the District under any patent, or be construed as affecting the scope of any license or other right otherwise granted to the District under any patent.
- **I.5.13** Paragraphs I.5.6, I.5.7, I.5.8, I.5.11 and I.5.12 above are not applicable to material furnished to the Contractor by the District and incorporated in the work furnished under contract, provided

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that such incorporated material is identified by the Contractor at the time of delivery of such work.

I.6 OTHER CONTRACTORS

The Contractor shall not commit or permit any act that will interfere with the performance of work by another District contractor or by any District employee.

I.7 SUBCONTRACTS

The Contractor hereunder shall not subcontract any of the Contractor's work or services to any subcontractor without the prior written consent of the CO. Any work or service so subcontracted shall be performed pursuant to a subcontract agreement, which the District will have the right to review and approve prior to its execution by the Contractor. Any such subcontract shall specify that the Contractor and the subcontract approved by the District, the Contractor shall remain liable to the District for all Contractor's work and services required hereunder.

I.8 INSURANCE

- A. GENERAL REQUIREMENTS. The Contractor shall procure and maintain, during the entire period of performance under this contract, the types of insurance specified below. The Contractor shall have its insurance broker or insurance company submit a Certificate of Insurance to the Contracting Officer giving evidence of the required coverage prior to commencing performance under this contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to, and accepted by, the Contracting Officer. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A-VIII or higher. The Contractor shall require all of its subcontractors to carry the same insurance required herein. The Contractor shall ensure that all policies provide that the Contracting Officer shall be given thirty (30) days prior written notice in the event the stated limit in the declarations page of the policy is reduced via endorsement or the policy is canceled prior to the expiration date shown on the certificate. The Contractor shall provide the Contracting Officer with ten (10) days prior written notice in the event of non-payment of premium.
 - 1. <u>Commercial General Liability Insurance</u>. The Contractor shall provide evidence satisfactory to the Contracting Officer with respect to the services performed that it carries \$1,000,000 per occurrence limits; \$2,000,000 aggregate; Bodily Injury and Property Damage including, but not limited to: premises-operations; broad form property damage; Products and Completed Operations; Personal and Advertising Injury; contractual liability and independent contractors. The policy coverage shall include the District of Columbia as an additional insured, shall be primary and non-contributory with any other insurance maintained by the District of Columbia, and shall contain a waiver of subrogation. The Contractor shall maintain Completed Operations coverage for five (5) years following final acceptance of the work performed under this contract.

- 2. <u>Automobile Liability Insurance</u>. The Contractor shall provide automobile liability insurance to cover all owned, hired or non-owned motor vehicles used in conjunction with the performance of this contract. The policy shall provide a \$1,000,000 per occurrence combined single limit for bodily injury and property damage.
- **3.** <u>Workers' Compensation Insurance</u>. The Contractor shall provide Workers' Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the contract is performed.

Employer's Liability Insurance. The Contractor shall provide employer's liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit.

- <u>Umbrella/ Excess Liability Insurance</u>. The Contractor shall provide Umbrella/Excess liability insurance as follows: \$2,000,000 limits per occurrence. The policy must name the District as an additional insured, contain a waiver of subrogation, and state that coverage is primary and non-contributory.
- **B.** DURATION. The Contractor shall carry all required insurance until all contract work is accepted by the District, and shall carry the required General Liability; any required Professional Liability; and any required Employment Practices Liability insurance for five (5) years following final acceptance of the work performed under this contract.
- C. LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. HOWEVER, THE REQUIRED MINIMUM INSURANCE REQUIREMENTS PROVIDED ABOVE, WILL NOT IN ANY WAY LIMIT THE CONTRACTOR'S LIABILITY UNDER THIS CONTRACT.
- **D.** CONTRACTOR'S PROPERTY. Contractor and subcontractors are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.
- **E.** MEASURE OF PAYMENT. The District shall not make any separate measure or payment for the cost of insurance and bonds. The Contractor shall include all of the costs of insurance and bonds in the contract price.
- **F.** NOTIFICATION. The Contractor shall immediately provide the Contracting Officer with written notice in the event that its insurance coverage has or will be substantially changed, canceled or not renewed, and provide an updated certificate of insurance to the Contracting Officer.
- **G.** CERTIFICATES OF INSURANCE. The Contractor shall submit certificates of insurance giving evidence of the required coverage as specified in the Insurance Section prior to commencing work. Evidence of insurance shall be submitted to:

Office of the Deputy Mayor for Planning and Economic Development

Office of Contracts and Procurement 1100 4th Street SW, Suite E500 Washington, DC 20024

H. DISCLOSURE OF INFORMATION. The Contractor agrees that the District may disclose the name and contact information of its insurers to any third party which presents a claim against the District for any damages or claims resulting from or arising out of work performed by the Contractor, its agents, employees, servants or subcontractors in the performance of this contract.

I.9 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the District of Columbia Administrative Issuance System, Mayor's Order 85-85 dated June 10, 1985, the forms for completion of the Equal Employment Opportunity Information Report are incorporated herein as Section J.3. An award cannot be made to any offeror who has not satisfied the equal employment requirements.

I.10 ORDER OF PRECEDENCE

The contract awarded as a result of this RFP will contain the following clause:

A conflict in language shall be resolved by giving precedence to the document in the highest order of priority that contains language addressing the issue in question. The following documents are incorporated into the contract by reference and made a part of the contract in the following order of precedence:

- (1) An applicable Court Order, if any
- (2) Contract document
- (3) Standard Contract Provisions
- (4) Contract attachments other than the Standard Contract Provisions
- (5) RFP, as amended
- (6) BAFOs (in order of most recent to earliest)
- (7) Price

I.11 CONTRACTS IN EXCESS OF ONE MILLION DOLLARS

Any contract in excess of \$1,000,000 shall not be binding or give rise to any claim or demand against the District until approved by the Council of the District of Columbia and signed by the CO.

I.12 GOVERNING LAW

This contract, and any disputes arising out of or related to this contract, shall be governed by, and construed in accordance with, the laws of the District of Columbia.

END OF SECTION I

SECTION J: ATTACHMENTS

All attachments shall be retrieved at <u>www.dcbiz.dc.gov</u> under "Procurement Opportunities unless stated otherwise herein

| Attachment Number | Document |
|----------------------|--|
| J.1 | Government of the District of Columbia Standard Contract Provisions for Use with the Supplies and Services Contracts (March 2007) |
| J.2 | Reserved |
| J.3 | Equal Employment Opportunity and Mayor's Order 85-85, dated June 15, 1985 |
| J.4 | Reserved |
| J.5 | Way to Work Amendment Act of 2006 - Living Wage Notice |
| J.6 | Way to Work Amendment Act of 2006 - Living Wage Fact Sheet |

END OF SECTION J

SECTION K: REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS OF OFFERORS

K.1 TYPE OF BUSINESS ORGANIZATION

K.1.1 The offeror, by checking the applicable line, represents that

(a) It operates as:

- _____ a corporation incorporated under the laws of the state of ______
- ____ an individual,
- _____ a partnership,
- _____a nonprofit organization, or
- _____ a joint venture.

(b) If the offeror is a foreign entity, it operates as:

- ____ an individual,
- ____ a joint venture, or

_____a corporation registered for business in ______

(Country)

K.2 CERTIFICATION AS TO COMPLIANCE WITH EQUAL OPPORTUNITY OBLIGATIONS

Mayor's Order 85-85, "Compliance with Equal Opportunity Obligations in Contracts", dated June 10, 1985 and the Office of Human Rights' regulations, Chapter 11, "Equal Employment Opportunity Requirements in Contracts", promulgated August 15, 1986 (4 DCMR Chapter 11, 33 DCR 4952) are included as a part of this solicitation and require the following certification for contracts subject to the order. Failure to complete the certification may result in rejection of the offeror for a contract subject to the order. I hereby certify that I am fully aware of the content of the Mayor's Order 85-85 and the Office of Human Rights' regulations, Chapter 11, and agree to comply with them in performance of this contract.

| Offeror | Date | |
|-----------|-------|----------|
| Name | Title | <u> </u> |
| Signature | | |

Offeror _____has ____has not participated in a previous contract or subcontract subject to the Mayor's Order 85-85. Offeror _____has ____has not filed all required compliance reports, and representations indicating submission of required reports signed by proposed sub-offerors. (The above representations need not be submitted in connection with contracts or subcontracts which are exempt from the Mayor's Order.)

K.3 BUY AMERICAN CERTIFICATION

The offeror hereby certifies that each end product, except the end products listed below, is a domestic end product (as defined in Paragraph 23 of the SCP, "Buy American Act"), and that components of unknown origin are considered to have been mined, produced, or manufactured outside the United States.

EXCLUDED END PRODUCTS
COUNTRY OF ORIGIN

K.4 DISTRICT EMPLOYEES NOT TO BENEFIT CERTIFICATION

Each offeror shall check one of the following:

| No person listed in clause 13 of the SCP (Attachment J.1), "District Employees Not To Benefit" will benefit from this contract. |
|--|
| The following person(s) listed in clause 13 of the SCP (Attachment J.1) may benefit from this contract. For each person listed, attach the affidavit required by clause 13 |

K.5 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

- (a) Each signature of the offeror is considered to be a certification by the signatory that:
 - 1) The prices in this contract have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any offeror or competitor relating to:
 - (i) those prices
 - (ii) the intention to submit a contract, or
 - (iii) the methods or factors used to calculate the prices in the contract.
 - 2) The prices in this contract have not been and will not be knowingly disclosed by the offeror, directly or indirectly, to any other offeror or competitor before contract opening unless otherwise required by law; and
 - 3) No attempt has been made or will be made by the offeror to induce any other concern to submit or not to submit a contract for the purpose of restricting competition.
- (b) Each signature on the price is considered to be a certification by the signatory that the signatory:
 - 1) Is the person in the offeror's organization responsible for determining the prices being offered in this contract, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above; or

2) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above:

(insert full name of person(s) in the organization responsible for determining the prices offered in this contract and the title of his or her position in the offeror's organization);

- (i) As an authorized agent, does certify that the principals named in subdivision (b)(2) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) above; and
- (ii) As an agent, has not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) above.
- (c) If the offeror deletes or modifies subparagraph (a)(2) above, the offeror must furnish with its price a signed statement setting forth in detail the circumstances of the disclosure.

K.6 TAX CERTIFICATION

Each offeror must submit with its price, a sworn Tax Certification Affidavit, incorporated herein as Attachment J.2.2.

K.7 CERTIFICATION OF ELIGIBILITY

The offeror's signature shall be considered a certification by the signatory that the offeror, or any person associated therewith in the capacity of owner, partner, director, officer, principal, or any position involving the administration of funds:

A. is not currently under suspension, debarment, voluntary exclusion, or determination of ineligibility under any federal, District or state statutes;

H. has not been suspended, debarred, voluntarily excluded or determined ineligible by any federal, District or state agency within the past three (3) years;

I. does not have a proposed debarment pending; and

J. has not been indicted, convicted, or had a civil judgment rendered against it or them by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years.

Indicate below any exception to your certification of eligibility and to whom it applies, their position in the offeror's organization, the initiating agency, and dates of action. Exceptions will not necessarily result in denial of award, but will be considered in determining responsibility of the offeror. Providing false information may result in criminal prosecution or administrative sanctions.

END OF SECTION K