

PROPOSED FUNDING PLAN
8th & O Street NW



ROADSIDE
DEVELOPMENT



USES OF FUNDS	\$ Total	% of Total	SOURCES OF FUNDS	\$ Total	% of Total
Land Acquisition	\$ 1,000,000	3.6%	Senior Lender	\$ 17,968,344	65.0%
Land Closing Costs	\$ 66,075	0.2%	Third Party Equity and/or EB5 Funding	\$ 7,175,262	26.0%
Hard Costs	\$ 19,524,293	70.6%	Developer Equity (Roadside + Dantes SPE)	\$ 2,500,000	9.0%
Soft Costs	\$ 6,359,662	23.0%			
Financing Interest Carry	\$ 693,577	2.5%			
TOTAL USES OF FUNDS	\$ 27,643,606	100.0%	TOTAL SOURCES OF FUNDS	\$ 27,643,606	